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ASX ANNOUNCEMENT

Perth, Australia - 12 July 2010 - IMX Resources Limited (ASX: IXR)

SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001 (“ACT”)

This notice is given by IMX Resources Limited (ACN 009 129 560) (“IMX”) under section 708A(5) of the *Corporations Act 2001*(Cth)(the “Act”). IMX advises that:

- (a) it has today issued 21,691,000 fully paid ordinary shares (Shares) to Taifeng Yuanchuang International Development Co. Limited and 7,759,000 to OZ Minerals Investments Pty Ltd;
- (b) the shares were issued without disclosure under part 6D.2 of the Act;
- (c) this notice is given under section 708A(5)(e) of the Act;
- (d) as at the date of this notice, IMX has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to IMX; and
 - (ii) section 674 of the Act as it applies to IMX; and
- (e) As at the date of this notice there is no information to be disclosed which is “excluded information” within the meaning of section 708A(7) and 708A(8) of the Act.

A handwritten signature in black ink, appearing to read "A.N. Steers".

A.N. Steers
Company Secretary