



IMX Resources Limited
ABN 67 009 129 560
Level 2, Unit 18, 100 Railway Road
Subiaco WA 6008 Australia
PO Box 879
Subiaco WA 6904
T +61 8 9388 7877
F +61 8 9382 2399
E info@imxres.com.au
W www.imxresources.com.au

13 August 2010

The Manager
Company Announcements Office
ASX Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000

By Electronic Lodgement

Dear Sir

Expiry of Employee Stock Options

The Board of Directors of IMX Resources Limited ("IMX") have cancelled the following options that have expired under the terms of the IMX Resource Employee Share and Option Incentive Plan:

| Number | Exercise price | Expiry date |
|---------------|-----------------------|--------------------|
| 300,000 | 53 cents | 21 December 2012 |
| 300,000 | 52 cents | 3 November 2013 |
| 175,000 | 56.8 cents | 3 November 2013 |
| 175,000 | 56.8 cents | 3 November 2013 |

Under the terms of the Plan, options issued to eligible employees expire six months after the date that the employee ceases employment with the company.

Yours faithfully,

A handwritten signature in black ink, appearing to be "A N Steers".

A N Steers
Company Secretary